4TH ANNUAL THURS, OCT 17TH 2019, 8AM - 5PM

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Catherine MacRae, CLU, CFP, Working with Older Clients: Why Product Design and Selection Matter

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- A Focus on Older Clients

Risa Awerbuck, LL.B., Partner, Torkin Manes LLP Craig Vander Zee, LL.B., TEP, Partner, Torkin Manes LLP

Older Clients and Incapacity Issues: An Advisor's Toolbox

Elizabeth Hoyle,

Consultant, Bridgehouse Asset Managers

Mental Health & the Financial Advice Relationship

Elke Rubach, LL.B LL.M CLU Principal, Rubach Wealth

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SILVER INTO GOLD: WORKING WITH OLDER CLIENTS

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